



325 Tahoe Drive
Carson City, NV 89703
Telephone: 604 688 7377
www.lincolngold.com

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OTCBB:LGCP

LINCOLN ANNOUNCES APPROVAL OF CONTINUATION

LINCOLN GOLD CORPORATION (OTCBB:LGCP) (the "Company") announces that its shareholders have overwhelmingly approved the continuation of the Company from Nevada to the Canadian federal jurisdiction under the Canada Business Corporations Act (the "CBCA"). The continuation will be effective upon the Company completing the necessary filings with the Nevada Secretary of State and Industry Canada under the CBCA. The Company anticipates that these filings will be completed within the next week. The continuation represents a key milestone in the Company's plan to become a Canadian issuer listed on the TSX Venture Exchange. The Company will continue to trade in the United States on the OTC Bulletin Board, both before and after completion of the continuation and listing on the TSX Venture Exchange. While the Company has commenced the listing application process with the TSX Venture Exchange, listing remains subject to the approval of the TSX Venture Exchange.

LINCOLN GOLD CORP.

"Paul F. Saxton"

President

For more information contact:

John Van Duzen or Terry Rochfort: 604-688-7377

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Forward-Looking Statement Disclaimer

This press release includes certain statements that may be deemed "forward-looking statements". All statements in this release, other than statements of historical facts, that address continuing to Canada, exchange listing application, additional financing, seeking and acquiring new projects and gaining recognition are forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include, but are not limited to, the market price of gold, general economic conditions, market and business conditions, statements or information with respect to known or unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Forward-looking statements or information are subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking statements or information, including, without limitation, risks and uncertainties relating to the Company's plans at its mineral properties, the interpretation of drill results and the estimation of mineral resources and reserves, the geology, grade and continuity of mineral deposits, the possibility that future exploration, development or mining results will not be consistent with the Company's expectations, metal recoveries, accidents, equipment breakdowns, title matters, labor disputes or other unanticipated difficulties with or interruptions in production and operations, the potential for delays in exploration or development activities or the completion of feasibility studies, the inherent uncertainty of production and cost estimates and the potential for unexpected costs and expenses, commodity price fluctuations, currency fluctuations, failure to obtain adequate financing on a timely basis, the effect of hedging activities, including margin limits and margin calls, regulatory restrictions, including environmental regulatory restrictions and liability, the speculative nature of mineral exploration, dilution, competition, loss of key employees. Further, there is no assurance that the Company's application to list on the TSX Venture Exchange will be accepted by the TSX Venture Exchange.

Investors are cautioned that any such statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in the forward-looking statements. In addition, the Company's business and operations are subject to the risks set forth in the Company's most recent Form 10-KSB, Form 10-QSB and other SEC filings which are available through EDGAR at www.sec.gov. These are among the primary risks we foresee at the present time. The Company assumes no obligation to update the forward-looking statements.